15th April, 2025

To

Department of Corporate Relations
BSE Limited
P. J. Towers,
Dalal Street, Fort
Mumbai-400 001

Our Values

Innovation

Trust

Growth

Integrity

Security Code: 541358

Sub: Submission of Reconciliation of Share Capital Audit Report under Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018 for the fourth Quarter ended 31st March, 2025

This is with reference to submission of Reconciliation of Share Capital Audit Report as required under **Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018** in respect of compliance for the fourth quarter ended **31st March, 2025.**

This is for your information and record.

Thanking You,
For **Unifinz Capital India Limited**

Unifinz Capital India Limited

Ritu Tomar
Company Secretary
Company Secretary and Compliance Officer

Great Place To Work. Certified AUG 2024-AUG 2025 INDIA

To,
Unifinz Capital India Limited
Rajlok Building (Floor-5), 24
Nehru Place, New Delhi-110019

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(As per regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018)

1.	Report for quarter ended	**31.03.2025**
2.	ISIN	INE926R01012
3.	Face Value	Rs.10/- each
4.	Name of the Company	**Unifinz Capital India Limited**
5.	Registered Office Address	Rajlok Building (Floor-5), 24 Nehru Place, New Delhi-110019
6.	Correspondence Address	MCT House (Floor-1), New Friends Colony, Near Sukhdev Vihar Metro Station. New Delhi 110025
7.	Telephone and Fax Nos.	Ph. No: **+011-49953454, 7373737316**
8.	Email Address	cs@lendingplate.com
9.	Name of the Stock Exchange where the company's Securities are listed:	**1. (BSE) (Scrip Code: 541358 Series: EQ)**

		Number of Shares	% of Total Issued Capital
10.	Issued Capital Equity	8853617	100.00
11.	Listed Capital (Exchange Wise) – All SEs:(as per company records)	6539000	100.00
12.	Held in dematerialised form in CDSL	3711563	56.76
13.	Held in dematerialised form in NSDL	2823077	43.17
14.	Physical	4360	0.07
15.	Total No. of Shares (12+13+14)	6539000	100.00
16.	Reasons for differences if any ,between(10&11), (10&15), (11&15)	Allotment of 531,617 equity shares as on 04.03.2025 and conversion of 17,83,000 warrants into equity as on 21.03.2025	

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

S.NO.	Particulars	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchange (Specify name)	Whether intimated to CDSL	Whether intimatedto NSDL	In- principal approval Pending for Stock Exchange (s)(Specify Names)
INCREASE IN PAID UP CAPITAL **Note**- 1. In terms of "In-principal approval" granted on February 17, 2025 , the Board of director of the company at their meeting held on March 4, 2025 has allotted 5,31,617 fully paid up Equity Shares to non-promoters on a private placement basis for cash consideration in accordance. In this regard, we applied for BSE approval to list 5,31,617 equity shares that were issued on a private placement basis., which is still **pending.** 2. In terms of "In-principal approval" granted on 13.06.2024, the Board of director of the company at their meeting held on March 21, 2025 has allotted 17,83,000 Equity Shares to non-promoters on a preferential basis in accordance. In this regard, we applied for BSE approval to list 17,83,000 equity shares that were issued on a preferential basis, which is still **pending**.							
1.	Right Issue	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**
2.	Bonus Issue	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**
3.	Preferential Issue	**5,31,617**	**Applied**	**Application Pending with BSE_Dated_ 10.03.2025**	**Corporate Action Pending**	**Corporate Action Pending**	**Received in Principal Approval 17.02.2025**
4.	IPO	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**
5.	Re-Issueof Forfeited shares	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**
6.	Employee Stock Option Exercised	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**

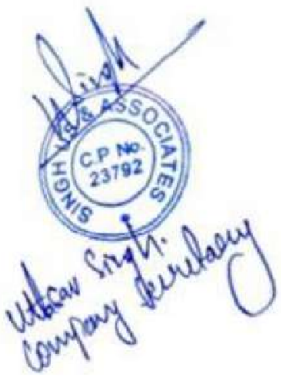
7.	Amalgamation /Schemeof Arrangement	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**
8.	Conversionof Loans/ Debentures	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**
9.	Any other (Conversion of warrants to equity)	**17,83,000**	**Applied**	**Application Pending with BSE_Dated_ 27.03.2025**	**Corporate Action Pending**	**Corporate Action Pending**	**Received in Principal Approval DATE_13.06.2024**
	TOTAL (A)	**2314617**					
DECREASE							
10.	Buy Back	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**
11.	Capital Reduction	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**
12.	Forfeiture	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**
13.	Amalgamation/ Scheme of Arrangement	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**
14.	Any other (tospecify)	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**	**N/A**
	TOTAL(B)	----------**NIL**----------					
	Net Increase/ Decrease	**2314617**					

	(A+B)	2314617

18.	Register of Members is updated (Yes /No)	**Yes**
19.	Reference of previous quarter with regard to excess dematerialized shares, if any	**NIL**
20.	Has the Company resolved the matter mentioned in Point No.19 above, in the current quarter?	**NIL**
21.	Total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.	

Total No. of requests	**No. of requests**	**No. of shares**	**Reasons for delay**
Confirmed after 21 days	**NIL**	**NIL**	**NIL**
Pending for more than 21 days	**NIL**	**NIL**	**NIL**

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company:			
Name	**Telephone No.**			**Fax No.**
Ritu Tomar	7373737316			
23.	Name, Address, Telephone, Fax No. & Registration no. of the Certifying Practicing Company Secretary			
Name	**Address**	**Telephone No.**	**Fax No.**	**Registration No.**
Uttasav Singh	PLOT NO. 63, MODEL TOWN, BILHARI JABALPUR MP,482020	9516394600		Membership No.: A61474 COP:23792
24.	Common agency for share registry work			
Name	**Address**			
Skyline Financial Services Private Limited	D-153A, 1st Floor, Okhla Industrial Area Phase-1, New Delhi-110020			
25.	Any other details that the Auditor may like to provide			NIL



Place: Jabalpur
Date:14/04/2025
UDIN: **A061474G000098491**

For Singh US & Associates
(Company Secretaries)